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**“Asia in the Changing World: Moving Toward  
Sound & Sustainable Development”**

**Boao Forum for Asia Annual Conference 2012**

**Saturday, March 31**

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- 07:00 - 22:00 Registration**  
*(Peilan Bridge Registration Center)<sup>1</sup>*
- 16:30 – 17:30 BFA Board of Directors Meeting**  
*(ICC, Level 1, Peacock IV)*
- 17:45 - 18:45 BFA General Meeting of Members**  
*(ICC, Level 1, Dong Yu Grand Ballroom A)*
- 19:00 - 19:30 BFA Council of Advisors Meeting**  
*(ICC, Level 1, Peacock IV)*
- 19:30 - 21:00 Buffet Dinner**  
*(BFA Hotel, Le Mistral)*
- 19:30 - 21:00 Welcome Dinner for BFA Members and Sponsors**  
*(BFA Hotel, 1<sup>st</sup> Floor, Symposium Restaurant)*  
*(BFA Members & Sponsors only)*

**Sunday, April 1**

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- 07:00 - 22:00 Registration**  
*(Peilan Bridge Registration Center)*
- 07:00 - 14:00 BFA “New Fortune Cup” Golf Invitational 2012**  
*(Dong Yu Island, BFA ICC Golf Club)*
- 08:30 - 12:00 BFA “Le Cheng River Eden Cup” Bridge Invitational 2012**  
*(Golden Coast Hot Spring Hotel, Level 1, Boao Room)*
- 14:00 - 15:00 Hainan Province Press Briefing**  
*(Golden Coast Hot Spring Hotel, Boao Room)*
- 14:00 - 16:00 Young Leaders Roundtable: Defining Happiness**  
*(ICC, Level 1, Dong Yu Grand Ballroom A)*
- Key factors of happiness
  - Improve the sense of safety and happiness for the younger generation

- The role of young leaders

Moderator: RUI Chenggang, Director & Anchor, China Central Television

**15:00 - 15:30 Handover Ceremony of Shanghai GM Official Vehicle for BFA**

(ICC, South Gate Plaza)

**15:15 - 16:45 “Le Cheng River Eden” Press Briefing**

(Golden Coast Hot Spring Hotel, New Boao Room)

**15:45 - 17:15 China CEO Roundtable**

(ICC, Level 1, Peacock 1)

(Invitation Only)

Moderator: Robert KIMMITT, Chairman, Deloitte Center for Cross-Border Investment;  
Former Deputy Secretary of the Treasury, USA

Ken DEWOSKIN, Director, Deloitte China Research and Insight Center

In the presence of

REN Xuefeng, Vice Mayor, Tianjin\*

**15:45 - 17:15 Private Sector Roundtable**

(BFA Hotel, Level 2, the Pavilion)

- Deregulation: looking back on 2011 and looking into the future
- Transition towards a sustainable business model
- Financing strategies in times of austerity and depressed market

Moderator: Chris LU, CEO, Deloitte China

James CHEN, Managing Partner, National Clients & Markets, Deloitte China

In the presence of

BAO Yujun, Chairman, All-China Private Enterprise Federation

GUO Gengmao, Governor, Henan Province

**18:30 - 20:00 Buffet Dinner**

(BFA Hotel, Asiana Restaurant, Le Mistral & Symposium)

**20:30 - 22:00 Energy & Resources: A Supply-Demand Dialogue**

(ICC, Level 1, Dong Yu Grand Ballroom B)

- Long-term tendencies in supply & demand
- Price formation mechanism
- The role of capital
- Supply-demand dialogue: forging a stable, win-win and sustainable partnership

Moderator: Juliana LIU, Hong Kong Correspondent, BBC News

Panelists: Mohamed AL-MADY, Vice Chairman & CEO, SABIC

FU Chengyu, Chairman, Sinopec

Wenent P. PAN, Chairman, CTCI Foundation

Neville POWER, CEO, FMG

Bill RICHARDSON, Former Secretary of Energy, USA;

Chairman, APCO Worldwide

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Artem VOLYNETS, CEO, EN+

ZHANG Guobao, Chairman, Advisory Board, National Energy Commission

**21:30 - 23:30 Bank of America Merrill Lynch Jazz Night**

(BFA Hotel, Level 2, Lobby Bar)

**Monday, April 2**

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**07:30 – 08:45 Breakfast Session: International Cooperation on Chronic Disease**

(ICC, Level 1, Peacock I)

(Invitation Only)

Moderator: HE Zhenhong, President, Chinese Entrepreneur Magazine

Speaker: CHEN Zhu, Minister of Health, China

**07:45 – 08:45 Dialogue with Henry Paulson**

(ICC, Level 1, Dong Yu Grand Ballroom A)

Moderator: ZHOU Wenzhong, Secretary General, Boao Forum for Asia

Speaker: Henry PAULSON, former Treasury Secretary, USA

**07:45 – 08:45 Hainan Province Breakfast Session with CEOs**

(BFA Hotel, Level 2, the Pavilion)

(Invitation Only)

**07:30 – 08:30 SK Breakfast: Sharing Happiness - Envisioning Social Enterprise**

(ICC, Level 1, Swan IV)

(Invitation Only)

**09:30 - 11:00 Opening Plenary**

(ICC, Level 2, BFA Main Hall)

Moderator:

ZHOU Wenzhong, Secretary General, Boao Forum for Asia

Welcome Remarks:

Yasuo FUKUDA, Chairman, Boao Forum for Asia

Keynote Speeches:

H.E. LI Keqiang, Vice Premier, State Council, the People's Republic of China

H.E. Mario MONTI, Prime Minister, the Republic of Italy

H.E. Karim MASIMOV, Prime Minister, the Republic of Kazakhstan

H.E. Syed Yusuf Raza GILLANI, Prime Minister, the Islamic Republic of Pakistan

Corporate Representatives:

Par OSTBERG, Executive Vice President, Volvo Group Truck Joint Ventures

Andrew FORREST, Chairman, Fortescue Metal Group

YUAN Renguo, Chairman, Kweichow Moutai Co. Ltd

**11:15 - 12:30 Employment and Growth**

(ICC, Level 1, Dong Yu Grand Ballroom B)

- The roots of jobless growth
- Policy agenda: employment and GDP growth, which comes first?
- The role of SMEs, private enterprises and service industries in job creation
- Education & training: investing in human capital

Moderator: QIN Shuo, Chief Editor, China Business News

Panelists: FAN Gang, President, National Economic Research Institute, China  
Stephen GROFF, Vice President, Asian Development Bank  
Rajiv KUMAR, Secretary General, FICCI  
Akio MIMURA, Chairman, Nippon Steel Corporation  
Taizo NISHIMURO, Advisor to the Board, Toshiba Corporation  
Edmund PHELPS, Nobel Prize Laureate (2006)  
Robert ZOELLICK, President, the World Bank Group

### **11:15 - 12:30 Aging Economics: “Grey” Opportunities in Asia**

*(ICC, Level 1, Dong Yu Grand Ballroom A)*

- Demographic shifts in parts of Asia are turning to its disadvantage
- Major demographic shifts in the foreseeable future: how will they affect labor supply, consumer behavior and industry relocation globally and regionwise?
- What must be done by graying nations in growth mode, social welfare and population policies?
- Capitalizing on the second demographical dividend: the “grey” opportunities

Moderator: HU Shuli, Publisher & Editor-in-Chief, Caixin

Panelists: Kent CALDER, Director, Center East Asian Studies, John Hopkins University  
CHEN Zhi Wu, Professor of Finance, Yale School of Management  
Mark MACHIN, President, Canada Pension Plan Investment Board Asia Inc.  
John QUELCH, Vice President, China Europe International Business School  
Malvinder SINGH, Executive Chairman, Fortis Healthcare  
Shoei UTSUDA, Chairman, Mitsui & Co

### **11:30 - 13:30 ASEAN Luncheon Session: ASEAN Free Trade Area and Regional Economic Integration**

*(BFA Hotel, Level 2, the Pavilion)*

Moderator: Rui YANG, Anchor, CCTV

Panelists: Tun Abdullah bin Haji Ahmad BADAWI, 5th Prime Minister, Malaysia  
Imron COTAN, Ambassador, Indonesia  
GOH Chok Tong, Emeritus Senior Minister, Singapore  
HOANG Trung Hai, Deputy Prime Minister, Vietnam  
Kittiratt Na-Ranong, Deputy Prime Minister, Thailand  
Mikio SASAKI, Former Chairman of the Board, Mitsubishi Corporation  
YU Jianhua, Assistant Minister of Commerce, China  
ZHENG Junjian, Secretary General, China ASEAN Expo Secretariat

### **12:30 - 14:00 Henan Province Luncheon Session**

*(BFA Hotel, Symposium)*

*(Invitation Only)*

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Moderator: LI Ke, Executive Vice Governor, Henan Province

Speaker: GUO Genmao, Governor, Henan Province

**12:30 - 14:00 Buffet Lunch**

*(BFA Hotel, Asiana Restaurant and Le Mistral)*

**14:00 - 15:45 Medical Tourism & International Cooperation on Chronic Disease**

*(Golden Coast Hot Spring Hotel, New Boao Room)*

Moderator: JIANG Xiaosong, Chairman, Chambow Group

Panelists: Jean Claude BAUMGARTEN, Vice Chairman, World Travel & Tourism Council

CHEN Zhu, Minister, Ministry of Health, China

LI Jiange, Chairman, China International Capital Corporation

LI Shenmin, Vice President, Chinese Academy of Social Sciences

LI Zhenfu, CEO, GL Capital Group

SHAO Qiwei, Chairman, China National Tourism Administration

JIANG Sixian, Vice Governor, Hainan Province

WEI Jianguo, Secretary General, China Center for International Economic Exchanges

**14:15 - 15:30 Sovereign Debt Crises and the Risk of Global Recession**

*(ICC, Level 1, Dong Yu Grand Ballroom C)*

- Underlying causes of sovereign debt crises in advanced economies
- Implications for social welfare, political systems, mainstream economics, policy frameworks and global trade & investment liberalization
- Impacts on Asia and emerging markets
- The risk of a global recession
- Rating prospects for major economies

Moderator: Steve DAHLLOF, President & CEO, Asia Pacific, Ogilvy PR Worldwide

Panelists: John CHAMBERS, Chairman, Sovereign Ratings Committee, S&P

Stanley FISCHER, Governor, Central Bank, Israel

LIU Mingkang, Former Chairman, China Banking Regulatory Commission

Toshiro MUTOH, Chairman, Daiwa Institute of Research

William RHODES, Senior Advisor, CITI

Isaac SOUEDE, Chairman & CEO, Permal Group

ZHANG Qizuo, Economist, Vice President of Chengdu University

**14:15 - 15:30 Rise of the Asian Middle Class & Changing Consumer Behavior**

*(ICC, Level 1, Dong Yu Grand Ballroom A)*

- One study estimates that by 2020 the number of middle class consumers in Asia could increase by over 1.2 billion. This will help export-led Asian economies move towards consumption and build up resistance to global turbulences
- How will the booming middle class change consumption and consumer behavior in Asia?
- Varying consumer behaviors and marketing strategies in different parts of Asia

Moderator: Stephen ENGLE, Reporter, Bloomberg Television

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Panelists: CHEN Shuh, Chairman, Greta Securities Market  
FAN Bi, Deputy Director General, Research Office, State Council  
Bob Hawke, Former Prime Minister of Australia  
Rick KASH, Vice Chair, Nielsen Group  
G V Sanjay REDDY, Chairman, CII (Southern Region); Vice Chairman,  
GVK Group  
REN Xuefeng, Vice Mayor, Tianjin

**14:15 - 15:30 Auto Outlook in the New Normal: Great Opportunities & Great Risks**

*(ICC, Level 1, Dong Yu Grand Ballroom B)*

- Post-crisis trends in the auto industry
- The future of green auto-technology and innovation
- New business model and brand strategy
- Prospect in emerging markets
- Cars and urban planning

Moderator: XIE Weilie, Senior Consultant of Global Times

Discussion Leaders:

Gregoire OLIVIER, Executive Vice President, PSA Peugeot Citroen  
Par OSTBERG, Executive Vice President, Volvo Group Truck Joint Ventures  
Katsuaki WATANABE, Senior Advisor, former CEO, Toyota Motor  
ZHANG Fangyou, Chairman, Guangzhou Automobile Group  
ZHANG Suixin, Executive Vice President, Volkswagen Group China

**14:15 - 16:15 CEO Brainstorming: Global Investment Climate Update**

*(ICC, Level 1, Peacock I)*

*(Invitation Only)*

Chairman: Henry Paulson, former Treasury Secretary, USA

Moderator: XIANG Bing, Founding Dean, Cheung Kong Graduate School of Business

**15:50 - 17:05 Addressing Income & Wealth Inequality**

*(ICC, Level 1, Dong Yu Grand Ballroom C)*

- Income & wealth inequalities are threatening the sound and sustainable growth in emerging markets. Some hold that income distribution should be at the core of the on-going economic transformation.
- Fiscal & Taxation Reform in Response
- The Role of Government
- Public goods provision

Moderator: JIN Liping, Executive Editor, CAIJING

Panelists: Tun Abdullah bin Haji Ahmad BADAWI, 5th Prime Minister, Malaysia  
Richard BOUCHER, Deputy Secretary General, OECD  
Mohammad-Javad MOHAMMADIZADEH, Vice President, Iran  
QIN Xiao, Chairman, Boyuan Foundation  
SHEA Jia-Dong, Chairman, Taiwan Financial Services Roundtable;  
Chairman, Taiwan Academy of Banking and Finance  
Junichi UJIIE, Senior Advisor, Former Chairman, Nomura Holdings Inc.

**15:50 - 17:05 The Future of Asian Cities**

*(ICC, Level 1, Dong Yu Grand Ballroom A)*

- According to Forbes forecast, 7 out of 10 Super-Cities will be in Asia by 2015. Given the population size and resources restraint in Asia, will Super-Cities represent the future of Asian urbanization?
- Quality vs size: challenges for Asian city management
- Defining "livable city"
- Green building, smart traffic and green, low-carbon city
- Urbanization, social cohesion and rights of the city poor

Moderator: ZHANG Xin, CEO & Co-Founder, SOHO China

Panelists: Richard DALEY, Former Mayor, Chicago  
GUO Wei, Chairman & CEO, Digital China  
HAU Lung-bin, Mayor, Taipei City Government  
Leif JOHANSSON, Chairman, Ericsson  
Hitoshi SAITO, Executive Managing Director, Mitsui Real Estate

**15:50 - 17:05 Transformation of Emerging Economies: Moving Up the Value Chain**

*(ICC, Level 1, Dong Yu Grand Ballroom B)*

- Emerging markets are gearing up for transformation, restructuring and revamping of growth models. There are, however, a number of misunderstandings that could be misleading in practice in the following aspects:
- Transformation and upgrading of traditional industries
- Pace and rhythm of emerging industries of strategic importance
- Manufacturing-service ratio
- Experiences of advanced economies

Moderator: SONG Lixin, President, Talents Magazine

Panelists: Brian DERKSEN, Global Deputy CEO, Deloitte Touche Tohmatsu  
Kenji KAJIWARA, Senior Managing Executive Officer, Sumitomo Corporation  
LIU Jiren, Chairman & CEO, Neusoft Corporation  
Gary LOCKE, US Ambassador, former Secretary of Commerce  
SHAO Ning, Vice Minister, State Assets Supervision & Administration Commission, State Council, China  
Ramadorai SUBRAMANIAN, Vice Chairman, TCS

**16:00 - 18:00 Life Sciences: Driving the Next Wave of Technology Revolution**

*(Golden Coast Hot Spring Hotel, New Boao Room)*

Moderators: HU Xiang, Vice President, Chinese Industry and Innovative Technology Strategic Alliance of Stem Cells and Regenerative Medicine

Wai Sang POON, Chairman, Specialty Board in Neurosurgery

Panelists: CHENG Jing, Member of the Chinese Academy of Engineering  
Stephen LAM Sui-lung, Chief Secretary for Administration, Hong Kong SAR  
PEI Gang, President, Tongji University; Member, Chinese Academy of Sciences

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Owen RENNERT, Head, Laboratory of Clinical Genomics, National Institute of Child Health and Human Development (NIHCD)

Ellis RUBINSTEIN, President, New York Academy of Sciences

James WILLERSON, President, Texas Heart Institute

ZENG Yixin, President, Peking Union Medical College

### **17:10 - 19:00 Roundtable: Made in Asia - The Next Step Forward**

*(ICC, Level 1, Dong Yu Grand Ballroom D)*

- Troubled American and European markets bring new challenges to Asian manufacturing industry
- To what degree will domestic demand offset the decline in exports?
- The return of manufacturing in the US and EU: implications for Asia
- The Pros and Cons in the changing Asian manufacturing industry
- Intra-Asia relocation
- Nurturing the innovative culture

Moderator: JI Bin, Editor-in-Chief, Outlook Weekly

Discussion Leaders:

Paul BENNETT, Chief Creative Officer, IDEO

DONG Mingzhu, Vice Chairman & President, GREE Electric Appliances

Shinji FUKUKAWA, Chairman, Machine Industry Memorial Foundation

HE Zhenlin, Vice President, SANY Group

HU Zhenyu, President of Global Industry Promotion Center of China Fortune Land Development Co., Ltd. and the Founder of China Industry

LEE Yoon-woo, Executive Advisor & Former CEO, Samsung Electronics

LI You, Executive President, Ufida Software

LIN Zuomin, President, Aviation Industry Corporation of China

John RICE, Vice Chairman, General Electric

SHI Zhengrong, Chairman & CEO, Suntech Power

Jean-Pascal TRICOIRE, President & CEO, Schneider Electric

WEI Jiafu, Chairman, COSCO

YU Dahai, Member, Executive Board, Evonik Industries AG

### **17:25 - 18:40 Globalization vs De-Globalization**

*(ICC, Level 1, Dong Yu Grand Ballroom B)*

- Will economic globalization be reversed by the on-going crisis?
- Is the rise of protectionist sentiment a testament to "de-globalization"?
- Are advanced economies changing their perceptions of globalization? How will this affect global industry transfer, regional economic cooperation, capital flow and consumer pattern?
- New drivers of globalization

Moderator: Victor FUNG, Chairman, the Li & Fung Group

Panelists: Michael ANDREW, Chairman, KPMG International

Carlos GUTIERREZ, the 35<sup>th</sup> Secretary of Commerce, USA

Peter MANDELSON, Former First Secretary of State, UK

Indra NOOYI, Chairman & CEO, PepsiCo

Arthur SULZBERGER, Jr., Chairman & Publisher, New York Times



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WU Guodi, Chairman, CIEG

**17:25 - 18:40 India and Global Growth: Outlook for 2012-2016**

*(ICC, Level 1, Dong Yu Grand Ballroom C)*

Moderator: T. N. NINAN, Chairman & Editorial Director, Business Standard

Panelists: Montek Singh AHLUWALIA, Deputy Chairman, Planning Commission, India  
N. Chandrashekar, CEO & MD, Tata Consultancy Services (TCS)  
R. V. KANORIA, President, FICCI  
LI Daokui, Professor, Tsinghua University  
WEI Jianguo, Former Vice Minister of Commerce

**19:00 - 20:50 Dinner Session: Asia in the Changing World - Moving Toward Sound & Sustainable Development**

*(ICC, Level 2, BFA Main Hall)*

Moderator: ZHOU Wenzhong, Secretary General, Boao Forum for Asia

Speaker: Yasuo FUKUDA, Chairman, Boao Forum for Asia

Moderator: Rui YANG, Anchor, CCTV

Panelists: Andrew FORREST, Chairman, Fortescue Metal Group  
HOANG Trung Hai, Deputy Prime Minister, Vietnam  
Vuk JEREMIC, Foreign Minister, Serbia  
Karim MASIMOV, Prime Minister, Kazakhstan  
ZHENG Xinli, Permanent Vice Chairman, China Centre for International Economic Exchanges  
Robert ZOELLICK, President, World Bank

**21:00 - 22:30 Cloud Computing, Mobility and Social Media: Changing Business, Changing Life**

*(ICC, Level 1, Dong Yu Grand Ballroom C)*

- To some extent, cloud computing, mobility and social media represent the three major trends of Internet. How will they change business, corporation strategy and operations?
- Mobile commerce
- Moving into the "Cloud"
- Social media: a double-edged sword

Moderator: Quentin HARDY, Technology Editor, the New York Times

Panelists: Martin LAU, President, Tencent Holdings Ltd  
LEE Kai-Fu, Chairman & CEO, Innovation Works  
LIU Donghua, Founder, ZH Island  
LU Shyue-ching, President, Cloud Computing Association in Taiwan  
Rajeev SINGH-MOLARES, Executive Vice President, Alcatel-Lucent  
ZHANG Ya-Qin, Corporate Vice President, Microsoft Corporation

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**Tuesday, April 3**

**07:45 - 08:45 Dialogue with Zoellick**

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(ICC, Level 1, Dong Yu Grand Ballroom A)

Moderator: ZHOU Wenzhong, Secretary General, Boao Forum for Asia

Speaker: Robert ZOELLICK, President, World Bank

**07:30 – 08:45 PE/VC Breakfast Session**

(ICC, Level 1, Dong Yu Grand Ballroom C)

(Delegates Only)

Moderator: Neil SHEN, Founding Partner, Sequoia China Fund

Speaker: DAI Xianglong, Chairman, National Council for Social Security Fund, China

**09:00 – 10:15 Women Leaders' Dialogue: Removing Obstacles to Success**

(ICC, Level 1, Peacock I)

- “The Glass Ceiling” is a global issue even though it differs in culture and form. This dialogue invites women from different backgrounds to share their experiences in breaking the glass ceiling and to share their success stories in embracing the inner power.

Moderator: YUAN Ming, Professor, School of International Studies, Peking University

Panelists: Cecilia ATTIAS, Founder & President, Cecilia Attias Foundation for Women

Yan CHEUNG, Chairman, Nine Dragons Paper

Susan GREENWELL, Vice President, MetLife

Mary MA, Chairman, Boyu Capital

Frances SEYMOUR, Director General, Centre for International Forestry Research

**09:00 – 10:15 Reforming the International Monetary System: Direction & Roadmap**

(ICC, Level 1, Dong Yu Grand Ballroom A)

- The fundamental flaws and systemic risk of the International Monetary System
- Goals and pathways of reform

Moderator: David MARSH, Co-Chairman, Official Monetary and Financial Institutions Forum (OMFIF)

Panelists: DAI Xianglong, Chairman, National Council for Social Security Fund, China

Lawrence GREENWOOD Jr., Senior Managing Director, MetLife

Steve HOWARD, Secretary General, The Global Foundation

LI Ruogu, Governor, ExIm Bank of China

Geoffrey RIDDELL, Member, Group Executive Committee, Zurich Financial Services Ltd

**09:00 – 10:15 Informal Lending & Deregulation of the Banking Sector**

(ICC, Level 1, Dong Yu Grand Ballroom B)

- On one hand, private investment is grossly under-represented in financial services and the banking sector. Tremendous amount of such capital is flowing “outside the system” in the form of informal lending. On the other hand, small- and medium-sized enterprises are starved of vital credit from a largely state-owned banking sector and forced to go to informal lending.
- Informal lending: risks and solutions

- Further opening-up of the banking sector to private capital: what can be expected?

Moderator: Lara WOZNIAK, Editor-in-Chief, FinanceAsia

Panelists: BAO Yujun, Chairman, All-China Private Enterprise Federation  
Henry Cai, Chairman of Corporate, Asia, Deutsche Bank  
LIU Erh-Fei, Managing Director, Bank of America Merrill Lynch  
MA Weihua, Governor, China Merchants Bank  
MIYAUCHI Yoshihiko, Chairman & CEO, Orix Corporation

### **10:45 – 12:00 Ideas Festival: The Fundamentals of Education**

*(ICC, Level 1, Peacock I)*

- The object of education – to education minds or to perform well on tests
- The mission to lead
- Training innovative minds
- Fairness in education
- Vantage points in education reform

Moderator: SHU Fumin, President & Editor-in-Chief, Xiao Kang Magazine

Panelists: Colin DODDS, President, Saint Mary's University  
Jason LI, Executive Chairman, US-China Partnership Committee  
Michael SPENCE, Vice Chancellor & Principal, the University of Sydney  
ZHANG Xinsheng, Former Vice Minister of Education  
Minshen ZHU, Principal, Top Education University

### **10:45 – 12:00 Cooling off the “Hot Money”**

*(ICC, Level 1, Dong Yu Grand Ballroom A)*

- Quick inflows and outflows of speculative capital into Asia are triggering financial and economic turbulences. The IMF has urged Asian economies to “do something about hot money”
- How to turn short-term portfolio inflows into long-term investments that stimulate job generation and sustainable growth, or in another word, ensure that incoming investment is anchored firmly in the real economy and infrastructure?
- Measures being taken by Asian economies and further suggestions

Moderator: Deborah KAN, Executive Producer, Asia, Wall Street Journal

Panelists: Paul Cheng Hsiung CHIU, Chairman, SinoPac  
JIN Liqun, Chairman, Board of Supervisors, China Investment Corporation  
Robert KIMMITT, Chairman, Deloitte Center for Cross-Border Investment;  
Former Deputy Secretary of the Treasury, USA  
LI Daokui, Professor, Tsinghua University  
LONG Yongtu, Former Vice Minister, MOFTEC, China  
Tim PRYCE, Founder & Chief Executive Officer, Terra Firma

### **10:45 – 12:00 Soft Landing: Tools Available for Emerging Economies**

*(ICC, Level 1, Dong Yu Grand Ballroom B)*

- Sovereign debt crisis in Europe and dropping demand are slowing down growth in emerging markets. To achieve a Soft landing is now high on the agenda of these economies.

- What policies tools are available for emerging markets?

Moderator: Simon COX, Asia Economics Editor, the Economist

Panelists: Fred HU, Chairman & Founder, Primavera Capital Group  
Sergei KATYRIN, Chairman, Russian Chamber of Commerce  
Edmund PHELPS, Nobel Prize Laureate (2006)  
ZHOU Xiaochuan, Governor, People's Bank of China  
ZHANG Yuyan, Director, Institute of World Economics & Politics, China Academy of Social Sciences

### **12:15 - 14:15 Luncheon Session: World Economy 2012 – Certainties & Uncertainties**

(ICC, Level 1, Dong Yu Grand Ballroom C&D)

Moderator: ZHANG Yansheng, Director, Institute for International Economics, NDRC

Speaker: ZENG Peiyan, Vice Chairman, Boao Forum for Asia

Panelists: Montek Singh AHLUWALIA, Deputy Chairman, Planning Commission, India  
Stanley FISCHER, Governor, Central Bank, Israel  
Carlos GUTIERREZ, the 35<sup>th</sup> Secretary of Commerce, USA  
WU Hongbo, Economic Advisor to the Secretary General, Boao Forum for Asia  
ZHANG Xiaoqiang, Vice Chairman, NDRC

### **14:30 – 16:00 Capital Markets: Regulation, Innovation & Reform**

(ICC, Level 1, Dong Yu Grand Ballroom A)

- Lessons from the Financial Crisis & Reform of the Regulation System
- Impact of Quantitative Easing on global capital markets
- Trends on European and US markets
- Financing and IPO in a depressed market
- Innovation and deepening of reform

Moderator: WANG Boming, Editor-in-Chief, CAIJING

Panelists: Richard ATTIAS, Chairman & CEO, Richard Attias and Associates  
Tim DATTELS, Partner, TPG  
FANG Xinghai, Director General, Financial Services Office, Shanghai  
LI Jiange, Chairman, CICC  
SCHIVE Chi, Chairman, Taiwan Stock Exchange  
WANG Dongming, Chairman, CITIC Securities  
ZHUANG Xinyi, Vice Chairman, China Securities Regulatory Commission

### **14:30 – 16:00 Philanthropy: Transparency, Accountability & Public Trust**

(ICC, Level 1, Dong Yu Grand Ballroom B)

- Identifying flaws in government-sponsored philanthropy system
- Rebuild confidence in philanthropy institutions
- Transparency & accountability
- Professional management
- The future of non-governmental philanthropy

Moderator: YANG Lan, Chair, Sun Media Group and Sun Culture Foundation

Panelists: CHEN Fashu, Chairman, Newhuadu Group

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Jue Pei SHIH, Vice Secretary-General of Buddha's Light International  
Association of World Headquarters

WANG Zhenyao, Dean, Philanthropy Research Institute

ZHOU Weiyan, Founder Trustee, Philanthropy Research Institute

**14:30 – 16:30 BFA Cross-Straits Business Roundtable: To Jointly Create New Prospects for Healthy and Sustainable Cross-Straits Economic Cooperation**

*(BFA Hotel, Level 2, the Pavilion)*

- In the new situation of cross-straits relations and with the entrance of the mainland into 'the twelfth five-year plan' and Taiwan into 'the golden ten years', how do both sides take opportunities, face challenges, and promote healthy and sustainable cross-straits economic cooperation? How do the enterprises on both sides of the Straits strengthen cooperation and jointly create a win-win scenario?

Co-Chairs:

Mainland side: DAI Xianglong, Chairman, National Council for Social Security Fund, China

Taiwan side: Fredrick F CHIEN, Senior Advisor, Cross-Straits Common Market  
Foundation

**16:30 – 18:00 Boao TV Debate: Real Estate - Embracing an Era of Great Changes**

*(ICC, Level 1, Dong Yu Grand Ballroom A)*

- Evaluate the role of Real Estate in the Chinese economy
- Policy objectives
- Real estate tax
- Developers: Surviving 2012
- Prices: Downward Spiraling

Moderator: Ma Hongman, Anchor, CBN TV

Panelists: LIU Jing, Associate Dean, Cheung Kong Graduate School of Business  
LIU Xiaoguang, Chairman, Beijing Capital Land Co., Ltd  
LU Keng, Chairman & CEO, Haier Real Estate Group  
ZHANG Yuliang, President, Greenland Holding Group  
ZHENG Xinli, Permanent Vice Chairman, China Centre for International  
Economic Exchanges

**16:30 – 18:00 Unleash the Creative Potential of Asia**

*(ICC, Level 1, Dong Yu Grand Ballroom B)*

Moderator: LIANG Dong, Anchor

Panelists: ANG Jian, Chairman, Boao Asia Media & Entertainment  
FENG Xiaogang, Movie Director, Huayi Brothers Media Corporation  
LIU Changle, Chairman, Phoenix Satellite TV Holdings Limited  
LIU Heng, Author  
YU Dan, Vice Dean, School of Arts & Communication, Beijing Normal  
University  
ZHANG Heping, President, Beijing People's Art Theatre

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**16:30 – 18:00 Media Leaders Roundtable: Road Ahead for Social Media in Asia**

*(ICC, Level 1, Dong Yu Grand Ballroom D)*

- The rapid rise of social media is literally redefining the way people, business and government communicate and interact. The exponential increase in mobile media apps and contents will boost the depth and breadth of social media. Commercially, social media is becoming a strategic vehicle to build brand, establish loyalty and generate revenues. Socially, social media is fast developing as a tool to drive social change. However, there are critical issues on privacy and intellectual property protection on most social media.

Moderators: Alex WAN, Independent Media Advisor  
Rui YANG, Anchor, CCTV

**16:45 – 18:45 BFA Overseas Chinese Business Roundtable**

*(BFA Hotel, Level 2, the Pavilion)*

Moderator: Dhanin CHEARAVANONT, Chairman, CP Group

**18:15 - 18:45 Press Conference**

*(ICC, Level 1, Peacock I)*

**19:00 - 20:30 “Brilliant Boao” Cultural Performance & Closing Dinner**

*(ICC, Level 2, BFA Main Hall)*

Moderators: YANG Shu, David WU

Performing Artists:

GUO Guangchang, Chairman, Fosun Group

HU Wenge, Peking Opera

LI Wanda & LI Linda

LIU Yonghao, Chairman, New Hope Group

MEI Baojiu, Peking Opera

SHEN Na, Singer

XIAO Jingteng, Singer

YU Dan, Vice Dean, School of Arts & Communication, Beijing Normal University

ZHU Zheqin, Music Artist

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