"Asia in the Changing World: Moving Toward Sound & Sustainable Development"

Boao Forum for Asia Annual Conference 2012

Saturday, March 31

07:00 - 22:00  Registration  
(Peilan Bridge Registration Center)

16:30 – 17:30  BFA Board of Directors Meeting  
(ICC, Level 1, Peacock IV)

17:45 - 18:45  BFA General Meeting of Members  
(ICC, Level 1, Dong Yu Grand Ballroom A)

19:00 - 19:30  BFA Council of Advisors Meeting  
(ICC, Level 1, Peacock IV)

19:30 - 21:00  Buffet Dinner  
(BFA Hotel, Le Mistral)

19:30 - 21:00  Welcome Dinner for BFA Members and Sponsors  
(BFA Hotel, 1st Floor, Symposium Restaurant)  
(BFA Members & Sponsors only)

Sunday, April 1

07:00 - 22:00  Registration  
(Peilan Bridge Registration Center)

07:00 - 14:00  BFA “New Fortune Cup” Golf Invitational 2012  
(Dong Yu Island, BFA ICC Golf Club)

08:30 - 12:00  BFA “Le Cheng River Eden Cup” Bridge Invitational 2012  
(Golden Coast Hot Spring Hotel, Level 1, Boao Room)

14:00 - 15:00  Hainan Province Press Briefing  
(Golden Coast Hot Spring Hotel, Boao Room)

14:00 - 16:00  Young Leaders Roundtable: Defining Happiness  
(ICC, Level 1, Dong Yu Grand Ballroom A)  
− Key factors of happiness  
− Improve the sense of safety and happiness for the younger generation
The role of young leaders
Moderator: RUI Chenggang, Director & Anchor, China Central Television

15:00 - 15:30  Handover Ceremony of Shanghai GM Official Vehicle for BFA
             (ICC, South Gate Plaza)

15:15 - 16:45  “Le Cheng River Eden” Press Briefing
             (Golden Coast Hot Spring Hotel, New Boao Room)

15:45 - 17:15  China CEO Roundtable
             (ICC, Level 1, Peacock 1)
             (Invitation Only)
Moderator: Robert KIMMITT, Chairman, Deloitte Center for Cross-Border Investment;
           Former Deputy Secretary of the Treasury, USA
           Ken DEWOSKIN, Director, Deloitte China Research and Insight Center

In the presence of
REN Xuefeng, Vice Mayor, Tianjin*

15:45 - 17:15  Private Sector Roundtable
             (BFA Hotel, Level 2, the Pavilion)
             − Deregulation: looking back on 2011 and looking into the future
             − Transition towards a sustainable business model
             − Financing strategies in times of austerity and depressed market
Moderator: Chris LU, CEO, Deloitte China
           James CHEN, Managing Partner, National Clients & Markets, Deloitte China

In the presence of
BAO Yujun, Chairman, All-China Private Enterprise Federation
GUO Gengmao, Governor, Henan Province

18:30 - 20:00  Buffet Dinner
             (BFA Hotel, Asiana Restaurant, Le Mistral & Symposium)

20:30 - 22:00  Energy & Resources: A Supply-Demand Dialogue
             (ICC, Level 1, Dong Yu Grand Ballroom B)
             − Long-term tendencies in supply & demand
             − Price formation mechanism
             − The role of capital
             − Supply-demand dialogue: forging a stable, win-win and sustainable partnership
Moderator: Juliana LIU, Hong Kong Correspondent, BBC News
Panelists: Mohamed AL-MADY, Vice Chairman & CEO, SABIC
           FU Chengyu, Chairman, Sinopec
           Wenent P. PAN, Chairman, CTCI Foundation
           Neville POWER, CEO, FMG
           Bill RICHARDSON, Former Secretary of Energy, USA;
           Chairman, APCO Worldwide
Artem VOLYNETS, CEO, EN+
ZHANG Guobao, Chairman, Advisory Board, National Energy Commission

21:30 - 23:30  Bank of America Merrill Lynch Jazz Night
(BFA Hotel, Level 2, Lobby Bar)

Monday, April 2

07:30 – 08:45  Breakfast Session: International Cooperation on Chronic Disease
(ICC, Level 1, Peacock I)
(Invitation Only)
Moderator:  HE Zhenhong, President, Chinese Enterpreneur Magazine
Speaker:  CHEN Zhu, Minister of Health, China

07:45 – 08:45  Dialogue with Henry Paulson
(ICC, Level 1, Dong Yu Grand Ballroom A)
Moderator:  ZHOU Wenzhong, Secretary General, Boao Forum for Asia
Speaker:  Henry PAULSON, former Treasury Secretary, USA

07:45 – 08:45  Hainan Province Breakfast Session with CEOs
(BFA Hotel, Level 2, the Pavilion)
(Invitation Only)

07:30 – 08:30  SK Breakfast: Sharing Happiness - Envisioning Social Enterprise
(ICC, Level 1, Swan IV)
(Invitation Only)

09:30 - 11:00  Opening Plenary
(ICC, Level 2, BFA Main Hall)
Moderator:
ZHOU Wenzhong, Secretary General, Boao Forum for Asia
Welcome Remarks:
Yasuo FUKUDA, Chairman, Boao Forum for Asia
Keynote Speeches:
H.E. LI Keqiang, Vice Premier, State Council, the People’s Republic of China
H.E. Mario MONTI, Prime Minister, the Republic of Italy
H.E. Karim MASIMOV, Prime Minister, the Republic of Kazakhstan
H.E. Syed Yusuf Raza GILLANI, Prime Minister, the Islamic Republic of Pakistan
Corporate Representatives:
Par OSTBERG, Executive Vice President, Volvo Group Truck Joint Ventures
Andrew FORREST, Chairman, Fortescue Metal Group
YUAN Renguo, Chairman, Kweichow Moutai Co. Ltd

11:15 - 12:30  Employment and Growth
(ICC, Level 1, Dong Yu Grand Ballroom B)
− The roots of jobless growth
− Policy agenda: employment and GDP growth, which comes first?
− The role of SMEs, private enterprises and service industries in job creation
− Education & training: investing in human capital
Moderator: QIN Shuo, Chief Editor, China Business News
Panelists: FAN Gang, President, National Economic Research Institute, China
Stephen GROFF, Vice President, Asian Development Bank
Rajiv KUMAR, Secretary General, FICCI
Akio MIMURA, Chairman, Nippon Steel Corporation
Taizo NISHIMURO, Advisor to the Board, Toshiba Corporation
Edmund PHELPS, Nobel Prize Laureate (2006)
Robert ZOELLICK, President, the World Bank Group

11:15 - 12:30 Aging Economics: “Grey” Opportunities in Asia
(ICC, Level 1, Dong Yu Grand Ballroom A)
− Demographic shifts in parts of Asia are turning to its disadvantage
− Major demographic shifts in the foreseeable future: how will they affect labor supply, consumer behavior and industry relocation globally and regionwise?
− What must be done by graying nations in growth mode, social welfare and population policies?
− Capitalizing on the second demographical dividend: the “grey” opportunities
Moderator: HU Shuli, Publisher & Editor-in-Chief, Caixin
Panelists: Kent CALDER, Director, Center East Asian Studies, John Hopkins University
CHEN Zhi Wu, Professor of Finance, Yale School of Management
Mark MACHIN, President, Canada Pension Plan Investment Board Asia Inc.
John QUELCH, Vice President, China Europe International Business School
Malvinder SINGH, Executive Chairman, Fortis Healthcare
Shoei UTSUDA, Chairman, Mitsui & Co

11:30 - 13:30 ASEAN Luncheon Session: ASEAN Free Trade Area and Regional Economic Integration
(BFA Hotel, Level 2, the Pavilion)
Moderator: Rui YANG, Anchor, CCTV
Panelists: Tun Abdullah bin Haji Ahmad BADAWI, 5th Prime Minister, Malaysia
Imron COTAN, Ambassador, Indonesia
GOH Chok Tong, Emeritus Senior Minister, Singapore
HOANG Trung Hai, Deputy Prime Minister, Vietnam
Kittiratt Na-Ranong, Deputy Prime Minister, Thailand
Mikio SASAKI, Former Chairman of the Board, Mitsubishi Corporation
YU Jianhua, Assistant Minister of Commerce, China
ZHENG Junjian, Secretary General, China ASEAN Expo Secretariat

12:30 - 14:00 Henan Province Luncheon Session
(BFA Hotel, Symposium)
(Invitation Only)
Moderator: LI Ke, Executive Vice Governor, Henan Province
Speaker: GUO Genmao, Governor, Henan Province

12:30 - 14:00 Buffet Lunch
(BFA Hotel, Asiana Restaurant and Le Mistral)

14:00 - 15:45 Medical Tourism & International Cooperation on Chronic Disease
(Golden Coast Hot Spring Hotel, New Boao Room)
Moderator: JIANG Xiaosong, Chairman, Chambow Group
Panelists: Jean Claude BAUMGARTEN, Vice Chairman, World Travel & Tourism Council
          CHEN Zhu, Minister, Ministry of Health, China
          LI Jiange, Chairman, China International Capital Corporation
          LI Shenmin, Vice President, Chinese Academy of Social Sciences
          LI Zhenfu, CEO, GL Capital Group
          SHAO Qiwei, Chairman, China National Tourism Administration
          JIANG Sixian, Vice Governor, Hainan Province
          WEI Jianguo, Secretary General, China Center for International Economic Exchanges

14:15 - 15:30 Sovereign Debt Crises and the Risk of Global Recession
(ICC, Level 1, Dong Yu Grand Ballroom C)
- Underlying causes of sovereign debt crises in advanced economies
- Implications for social welfare, political systems, mainstream economics, policy frameworks and global trade & investment liberalization
- Impacts on Asia and emerging markets
- The risk of a global recession
- Rating prospects for major economies
Moderator: Steve DAHLLOF, President & CEO, Asia Pacific, Ogilvy PR Worldwide
Panelists: John CHAMBERS, Chairman, Sovereign Ratings Committee, S&P
          Stanley FISCHER, Governor, Central Bank, Israel
          LIU Mingkang, Former Chairman, China Banking Regulatory Commission
          Toshiro MUTOH, Chairman, Daiwa Institute of Research
          William RHODES, Senior Advisor, CITI
          Isaac SOUEDE, Chairman & CEO, Permal Group
          ZHANG Qizuo, Economist, Vice President of Chengdu University

14:15 - 15:30 Rise of the Asian Middle Class & Changing Consumer Behavior
(ICC, Level 1, Dong Yu Grand Ballroom A)
- One study estimates that by 2020 the number of middle class consumers in Asia could increase by over 1.2 billion. This will help export-led Asian economies move towards consumption and build up resistance to global turbulences
- How will the booming middle class change consumption and consumer behavior in Asia?
- Varying consumer behaviors and marketing strategies in different parts of Asia
Moderator: Stephen ENGLE, Reporter, Bloomberg Television
Panelists:
- CHEN Shuh, Chairman, Gretai Securities Market
- FAN Bi, Deputy Director General, Research Office, State Council
- Bob Hawke, Former Prime Minister of Australia
- Rick KASH, Vice Chair, Nielsen Group
- G V Sanjay REDDY, Chairman, CII (Southern Region); Vice Chairman, GVK Group
- REN Xuefeng, Vice Mayor, Tianjin

14:15 - 15:30  Auto Outlook in the New Normal: Great Opportunities & Great Risks
(ICC, Level 1, Dong Yu Grand Ballroom B)
- Post-crisis trends in the auto industry
- The future of green auto-technology and innovation
- New business model and brand strategy
- Prospect in emerging markets
- Cars and urban planning
Moderator:  XIE Weilie, Senior Consultant of Global Times
Discussion Leaders:
- Gregoire OLIVIER, Executive Vice President, PSA Peugeot Citroen
- Par OSTBERG, Executive Vice President, Volvo Group Truck Joint Ventures
- Katsuaki WATANABE, Senior Advisor, former CEO, Toyota Motor
- ZHANG Fangyou, Chairman, Guangzhou Automobile Group
- ZHANG Suixin, Executive Vice President, Volkswagen Group China

14:15 - 16:15  CEO Brainstorming: Global Investment Climate Update
(ICC, Level 1, Peacock I)
(Invitation Only)
Chairman:  Henry Paulson, former Treasury Secretary, USA
Moderator:  XIANG Bing, Founding Dean, Cheung Kong Graduate School of Business

15:50 - 17:05  Addressing Income & Wealth Inequality
(ICC, Level 1, Dong Yu Grand Ballroom C)
- Income & wealth inequalities are threatening the sound and sustainable growth in emerging markets. Some hold that income distribution should be at the core of the on-going economic transformation.
- Fiscal & Taxation Reform in Response
- The Role of Government
- Public goods provision
Moderator:  JIN Liping, Executive Editor, CAIJING
Panelists:
- Tun Abdullah bin Haji Ahmad BADAWI, 5th Prime Minister, Malaysia
- Richard BOUCHER, Deputy Secretary General, OECD
- Mohammad-Javad MOHAMMADIZADEH, Vice President, Iran
- QIN Xiao, Chairman, Boyuan Foundation
- SHEA Jia-Dong, Chairman, Taiwan Financial Services Roundtable; Chairman, Taiwan Academy of Banking and Finance
- Junichi UJIIE, Senior Advisor, Former Chairman, Nomura Holdings Inc.
15:50 - 17:05  The Future of Asian Cities  
(ICC, Level 1, Dong Yu Grand Ballroom A)  
- According to Forbes forecast, 7 out of 10 Super-Cities will be in Asia by 2015. Given the population size and resources restraint in Asia, will Super-Cities represent the future of Asian urbanization?  
- Quality vs size: challenges for Asian city management  
- Defining “livable city”  
- Green building, smart traffic and green, low-carbon city  
- Urbanization, social cohesion and rights of the city poor  
Moderator: ZHANG Xin, CEO & Co-Founder, SOHO China  
Panelists: Richard DALEY, Former Mayor, Chicago  
          GUO Wei, Chairman & CEO, Digital China  
          HAU Lung-bin, Mayor, Taipei City Government  
          Leif JOHANSSON, Chairman, Ericsson  
          Hitoshi SAITO, Executive Managing Director, Mitsui Real Estate

15:50 - 17:05  Transformation of Emerging Economies: Moving Up the Value Chain  
(ICC, Level 1, Dong Yu Grand Ballroom B)  
- Emerging markets are gearing up for transformation, restructuring and revamping of growth models. There are, however, a number of misunderstandings that could be misleading in practice in the following aspects:  
  - Transformation and upgrading of traditional industries  
  - Pace and rhythm of emerging industries of strategic importance  
  - Manufacturing-service ratio  
  - Experiences of advanced economies  
Moderator: SONG Lixin, President, Talents Magazine  
Panelists: Brian DERKSEN, Global Deputy CEO, Deloitte Touche Tohmatsu  
          Kenji KAJIWARA, Senior Managing Executive Officer, Sumitomo Corporation  
          LIU Jiren, Chairman & CEO, Neusoft Corporation  
          Gary LOCKE, US Ambassador, former Secretary of Commerce  
          SHAO Ning, Vice Minister, State Assets Supervision & Administration Commission, State Council, China  
          Ramadorai SUBRAMANIAN, Vice Chairman, TCS

16:00 - 18:00  Life Sciences: Driving the Next Wave of Technology Revolution  
(Golden Coast Hot Spring Hotel, New Boao Room)  
Moderators: HU Xiang, Vice President, Chinese Industry and Innovative Technology Strategic Alliance of Stem Cells and Regenerative Medicine  
            Wai Sang POON, Chairman, Specialty Board in Neurosurgery  
Panelists: CHENG Jing, Member of the Chinese Academy of Engineering  
            Stephen LAM Sui-lung, Chief Secretary for Administration, Hong Kong SAR  
            PEI Gang, President, Tongji University; Member, Chinese Academy of Sciences
Roundtable: Made in Asia - The Next Step Forward
(ICC, Level 1, Dong Yu Grand Ballroom D)
- Troubled American and European markets bring new challenges to Asian manufacturing industry
- To what degree will domestic demand offset the decline in exports?
- The return of manufacturing in the US and EU: implications for Asia
- The Pros and Cons in the changing Asian manufacturing industry
- Intra-Asia relocation
- Nurturing the innovative culture
Moderator: Ji Bin, Editor-in-Chief, Outlook Weekly
Discussion Leaders:
Paul BENNETT, Chief Creative Officer, IDEO
DONG Mingzhu, Vice Chairman & President, GREE Electric Appliances
Shinji FUKUKAWA, Chairman, Machine Industry Memorial Foundation
HE Zhenlin, Vice President, SANY Group
HU Zhenyu, President of Global Industry Promotion Center of China Fortune Land Development Co., Ltd. and the Founder of China Industry
LEE Yoon-woo, Executive Advisor & Former CEO, Samsung Electronics
LI You, Executive President, Ufida Software
LIN Zuomin, President, Aviation Industry Corporation of China
John RICE, Vice Chairman, General Electric
SHI Zhengrong, Chairman & CEO, Suntech Power
Jean-Pascal TRICOIRE, President & CEO, Schneider Electric
WEI Jiafu, Chairman, COSCO
YU Dahai, Member, Executive Board, Evonik Industries AG

Globalization vs De-Globalization
(ICC, Level 1, Dong Yu Grand Ballroom B)
- Will economic globalization be reversed by the on-going crisis?
- Is the rise of protectionist sentiment a testament to “de-globalization”?
- Are advanced economies changing their perceptions of globalization? How will this affect global industry transfer, regional economic cooperation, capital flow and consumer pattern?
- New drivers of globalization
Moderator: Victor FUNG, Chairman, the Li & Fung Group
Panelists: Michael ANDREW, Chairman, KPMG International
Carlos GUTIERREZ, the 35th Secretary of Commerce, USA
Peter MANDELSON, Former First Secretary of State, UK
Indra NOOYI, Chairman & CEO, PepsiCo
Arthur SULZBERGER, Jr., Chairman & Publisher, New York Times
(ICC, Level 1, Dong Yu Grand Ballroom C)  
Moderator: T. N. NINAN, Chairman & Editorial Director, Business Standard  
Panelists: Montek Singh AHLUWALIA, Deputy Chairman, Planning Commission, India  
N. Chandrashekaran, CEO & MD, Tata Consultancy Services (TCS)  
R. V. KANORIA, President, FICCI  
LI Daokui, Professor, Tsinghua University  
WEI Jianguo, Former Vice Minister of Commerce

19:00 - 20:50  Dinner Session: Asia in the Changing World - Moving Toward Sound & Sustainable Development  
(ICC, Level 2, BFA Main Hall)  
Moderator: ZHOU Wenzhong, Secretary General, Boao Forum for Asia  
Speaker: Yasuo FUKUDA, Chairman, Boao Forum for Asia  
Moderator: Rui YANG, Anchor, CCTV  
Panelists: Andrew FORREST, Chairman, Fortescue Metal Group  
HOANG Trung Hai, Deputy Prime Minister, Vietnam  
Vuk JEREMIC, Foreign Minister, Serbia  
Karim MASIMOV, Prime Minister, Kazakhstan  
ZHENG Xinli, Permanent Vice Chairman, China Centre for International Economic Exchanges  
Robert ZOELLICK, President, World Bank

21:00 - 22:30  Cloud Computing, Mobility and Social Media: Changing Business, Changing Life  
(ICC, Level 1, Dong Yu Grand Ballroom C)  
− To some extent, cloud computing, mobility and social media represent the three major trends of Internet. How will they change business, corporation strategy and operations?  
− Mobile commerce  
− Moving into the “Cloud”  
− Social media: a double-edged sword  
Moderator: Quentin HARDY, Technology Editor, the New York Times  
Panelists: Martin LAU, President, Tencent Holdings Ltd  
LEE Kai-Fu, Chairman & CEO, Innovation Works  
LIU Donghua, Founder, ZH Island  
LU Shyue-ching, President, Cloud Computing Association in Taiwan  
Rajeev SINGH-MOLARES, Executive Vice President, Alcatel-Lucent  
ZHANG Ya-Qin, Corporate Vice President, Microsoft Corporation

Tuesday, April 3

07:45 –08:45  Dialogue with Zoellick
07:30 – 08:45  **PE/VC Breakfast Session**  
*icc, level 1, dong yu grand ballroom c*  
**Moderator:** Neil SHEN, Founding Partner, Sequoia China Fund  
**Speaker:** DAI Xianglong, Chairman, National Council for Social Security Fund, China

09:00 – 10:15  **Women Leaders’ Dialogue: Removing Obstacles to Success**  
*icc, level 1, peacock i*  
“*The Glass Ceiling*” is a global issue even though it differs in culture and form. This dialogue invites women from different backgrounds to share their experiences in breaking the glass ceiling and to share their success stories in embracing the inner power.  
**Moderator:** YUAN Ming, Professor, School of International Studies, Peking University  
**Panelists:**  
Cecilia ATTIAS, Founder & President, Cecilia Attias Foundation for Women  
Yan CHEUNG, Chairman, Nine Dragons Paper  
Susan GREENWELL, Vice President, MetLife  
Mary MA, Chairman, Boyu Capital  
Frances SEYMOUR, Director General, Centre for International Forestry Research

09:00 – 10:15  **Reforming the International Monetary System: Direction & Roadmap**  
*icc, level 1, dong yu grand ballroom a*  
- The fundamental flaws and systemic risk of the International Monetary System  
- Goals and pathways of reform  
**Moderator:** David MARSH, Co-Chairman, Official Monetary and Financial Institutions Forum (OMFIF)  
**Panelists:**  
DAI Xianglong, Chairman, National Council for Social Security Fund, China  
Lawrence GREENWOOD Jr., Senior Managing Director, MetLife  
Steve HOWARD, Secretary General, The Global Foundation  
LI Ruogu, Governor, ExIm Bank of China  
Geoffrey RIDDELL, Member, Group Executive Committee, Zurich Financial Services Ltd

09:00 – 10:15  **Informal Lending & Deregulation of the Banking Sector**  
*icc, level 1, dong yu grand ballroom b*  
- On one hand, private investment is grossly under-represented in financial services and the banking sector. Tremendous amount of such capital is flowing “outside the system” in the form of informal lending. On the other hand, small- and medium-sized enterprises are starved of vital credit from a largely state-owned banking sector and forced to go to informal lending.  
- Informal lending: risks and solutions
Further opening-up of the banking sector to private capital: what can be expected?
Moderator: Lara WOZNIAK, Editor-in-Chief, FinanceAsia
Panelists: BAO Yujun, Chairman, All-China Private Enterprise Federation
Henry Cai, Chairman of Corporate, Asia, Deutsche Bank
LIU Erh-Fei, Managing Director, Bank of America Merrill Lynch
MA Weihua, Governor, China Merchants Bank
MIYAU CHI Yoshihiko, Chairman & CEO, Orix Corporation

10:45 – 12:00 Ideas Festival: The Fundamentals of Education
(ICC, Level 1, Peacock I)
- The object of education – to education minds or to perform well on tests
- The mission to lead
- Training innovative minds
- Fairness in education
- Vantage points in education reform
Moderator: SHU Fumin, President & Editor-in-Chief, Xiao Kang Magazine
Panelists: Colin DODDS, President, Saint Mary’s University
Jason LI, Executive Chairman, US-China Partnership Committee
Michael SPENCE, Vice Chancellor & Principal, the University of Sydney
ZHANG Xinsheng, Former Vice Minister of Education
Minshen ZHU, Principal, Top Education University

10:45 – 12:00 Cooling off the “Hot Money”
(ICC, Level 1, Dong Yu Grand Ballroom A)
- Quick inflows and outflows of speculative capital into Asia are triggering financial and economic turbulences. The IMF has urged Asian economies to “do something about hot money”
- How to turn short-term portfolio inflows into long-term investments that stimulate job generation and sustainable growth, or in another word, ensure that incoming investment is anchored firmly in the real economy and infrastructure?
- Measures being taken by Asian economies and further suggestions
Moderator: Deborah KAN, Executive Producer, Asia, Wall Street Journal
Panelists: Paul Cheng Hsiung CHIU, Chairman, SinoPac
JIN Liqun, Chairman, Board of Supervisors, China Investment Corporation
Robert KIMMITT, Chairman, Deloitte Center for Cross-Border Investment;
Former Deputy Secretary of the Treasury, USA
LI Daokui, Professor, Tsinghua University
LONG Yongtu, Former Vice Minister, MOFTEC, China
Tim PRYCE, Founder & Chief Executive Officer, Terra Firma

10:45 – 12:00 Soft Landing: Tools Available for Emerging Economies
(ICC, Level 1, Dong Yu Grand Ballroom B)
- Sovereign debt crisis in Europe and dropping demand are slowing down growth in emerging markets. To achieve a Soft landing is now high on the agenda of these economies.
What policies tools are available for emerging markets?

Moderator: Simon COX, Asia Economics Editor, the Economist
Panelists: Fred HU, Chairman & Founder, Primavera Capital Group
Sergei KATYRIN, Chairman, Russian Chamber of Commerce
Edmund PHELPS, Nobel Prize Laureate (2006)
ZHOU Xiaochuan, Governor, People’s Bank of China
ZHANG Yuyan, Director, Institute of World Economics & Politics, China Academy of Social Sciences

12:15 - 14:15 Luncheon Session: World Economy 2012 – Certainties & Uncertainties
(ICC, Level 1, Dong Yu Grand Ballroom C&D)
Moderator: ZHANG Yansheng, Director, Institute for International Economics, NDRC
Speaker: ZENG Peiyan, Vice Chairman, Boao Forum for Asia
Panelists: Montek Singh AHLUWALIA, Deputy Chairman, Planning Commission, India
Stanley FISCHER, Governor, Central Bank, Israel
Carlos GUTIERREZ, the 35th Secretary of Commerce, USA
WU Hongbo, Economic Advisor to the Secretary General, Boao Forum for Asia
ZHANG Xiaoqiang, Vice Chairman, NDRC

14:30 – 16:00 Capital Markets: Regulation, Innovation & Reform
(ICC, Level 1, Dong Yu Grand Ballroom A)
- Lessons from the Financial Crisis & Reform of the Regulation System
- Impact of Quantitative Easing on global capital markets
- Trends on European and US markets
- Financing and IPO in a depressed market
- Innovation and deepening of reform
Moderator: WANG Boming, Editor-in-Chief, CAIJING
Panelists: Richard ATTIAS, Chairman & CEO, Richard Attias and Associates
Tim DATTELS, Partner, TPG
FANG Xinghai, Director General, Financial Services Office, Shanghai
LI Jiange, Chairman, CICC
SCHIVE Chi, Chairman, Taiwan Stock Exchange
WANG Dongming, Chairman, CITIC Securities
ZHUANG Xinyi, Vice Chairman, China Securities Regulatory Commission

14:30 – 16:00 Philanthropy: Transparency, Accountability & Public Trust
(ICC, Level 1, Dong Yu Grand Ballroom B)
- Identifying flaws in government-sponsored philanthropy system
- Rebuild confidence in philanthropy institutions
- Transparency & accountability
- Professional management
- The future of non-governmental philanthropy
Moderator: YANG Lan, Chair, Sun Media Group and Sun Culture Foundation
Panelists: CHEN Fashu, Chairman, Newhuadu Group
Jue Pei SHIH, Vice Secretary-General of Buddha's Light International Association of World Headquarters
WANG Zhenyao, Dean, Philanthropy Research Institute
ZHOU Weiyan, Founder Trustee, Philanthropy Research Institute

14:30 – 16:30  **BFA Cross-Strait Business Roundtable: To Jointly Create New Prospects for Healthy and Sustainable Cross-Strait Economic Cooperation**
*(BFA Hotel, Level 2, the Pavilion)*
- In the new situation of cross-strait relations and with the entrance of the mainland into ‘the twelfth five-year plan’ and Taiwan into ‘the golden ten years’, how do both sides take opportunities, face challenges, and promote healthy and sustainable cross-strait economic cooperation? How do the enterprises on both sides of the Straits strengthen cooperation and jointly create a win-win scenario?

Co-Chairs:
Mainland side: DAI Xianglong, Chairman, National Council for Social Security Fund, China
Taiwan side: Fredrick F CHIEN, Senior Advisor, Cross-Strait Common Market Foundation

16:30 – 18:00  **Boao TV Debate: Real Estate - Embracing an Era of Great Changes**
*(ICC, Level 1, Dong Yu Grand Ballroom A)*
- Evaluate the role of Real Estate in the Chinese economy
- Policy objectives
- Real estate tax
- Developers: Surviving 2012
- Prices: Downward Spiraling

Moderator: Ma Hongman, Anchor, CBN TV
Panelists: LIU Jing, Associate Dean, Cheung Kong Graduate School of Business
LIU Xiaoguang, Chairman, Beijing Capital Land Co., Ltd
LU Keng, Chairman & CEO, Haier Real Estate Group
ZHANG Yuliang, President, Greenland Holding Group
ZHENG Xinli, Permanent Vice Chairman, China Centre for International Economic Exchanges

16:30 – 18:00  **Unleash the Creative Potential of Asia**
*(ICC, Level 1, Dong Yu Grand Ballroom B)*
Moderator: LIANG Dong, Anchor
Panelists: ANG Jian, Chairman, Boao Asia Media & Entertainment
FENG Xiaogang, Movie Director, Huayi Brothers Media Corporation
LIU Changle, Chairman, Phoenix Satellite TV Holdings Limited
LIU Heng, Author
YU Dan, Vice Dean, School of Arts & Communication, Beijing Normal University
ZHANG Heping, President, Beijing People’s Art Theatre
16:30 – 18:00  **Media Leaders Roundtable: Road Ahead for Social Media in Asia**  
*(ICC, Level 1, Dong Yu Grand Ballroom D)*

- The rapid rise of social media is literally redefining the way people, business and government communicate and interact. The exponential increase in mobile media apps and contents will boost the depth and breadth of social media. Commercially, social media is becoming a strategic vehicle to build brand, establish loyalty and generate revenues. Socially, social media is fast developing as a tool to drive social change. However, there are critical issues on privacy and intellectual property protection on most social media.

Moderators:  
Alex WAN, Independent Media Advisor  
Rui YANG, Anchor, CCTV

16:45 – 18:45  **BFA Overseas Chinese Business Roundtable**  
*(BFA Hotel, Level 2, the Pavilion)*

Moderator:  
Dhanin CHEARAVANONT, Chairman, CP Group

18:15 - 18:45  **Press Conference**  
*(ICC, Level 1, Peacock I)*

19:00 - 20:30  **“Brilliant Boao” Cultural Performance & Closing Dinner**  
*(ICC, Level 2, BFA Main Hall)*

Moderators:  
YANG Shu, David WU

Performing Artists:  
GUO Guangchang, Chairman, Fosun Group  
HU Wenge, Peking Opera  
LI Wanda & LI Linda  
LIU Yonghao, Chairman, New Hope Group  
MEI Baojiu, Peking Opera  
SHEN Na, Singer  
XIAO Jingteng, Singer  
YU Dan, Vice Dean, School of Arts & Communication, Beijing Normal University  
ZHU Zheqin, Music Artist