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Highlights: Over the past five years, Chinese enterprises have experienced largest M&A deals by transaction value in Europe, with Europe taking up 28.6 percent - 41.8 percent of deal volume with a CAGR of 32 percent; and North American market has also been active, with transaction volume closely following the Europe market, taking up around 23 percent of deal volume with a CAGR of 36.4% within the same period, according to Deloitte's latest report.

Research and Training Institute

Boao Forum for Asia

博鳌亚洲论坛研究院

【Weekly Review】

China Outbound M&A Deals Maintain Increasing Trend Over the past five years, Chinese enterprises experienced largest M&A deals by transaction value in Europe, with Europe taking up 28.6 percent - 41.8 percent of deal volume with a CAGR of 32 percent; and North American market has also been active, with transaction volume closely following the Europe market, taking up around 23 percent of deal volume with a CAGR of 36.4% within the same period, according to Deloitte's latest report.

【Economic Developments】

China: Registered urban population reaches to 403 million at end of 2016

China: Three departments release document to encourage PPP in elder care

China: Beijing reports lowest PM2.5 concentration for January-July period in nearly five years

Japan: Confidence at manufacturers rises in August to highest level in decade

Japan: Japanese automakers step up electric vehicle production for China's new regulations

South Korea: July PPI edges up 0.1 percent on monthly basis

South Korea: Koreans work for wages below average of OECD nations

South Korea: Hyundai becomes easy target for Korean's reformers

Hong Kong: Government announces to establish Financial Leaders Forum

Singapore: To promote more digital technology projects for Smart Nation ambition

Thailand: Report strongest growth rate in second quarter in four years

Vietnam: Considering tax hike to increase budget revenue

Vietnam: Work out list of SOEs for divestment in 2017-2020

Malaysia: Planning to expand KLIA after 2020

Philippines: To ease restrictions on foreign direct investment in real estate and financial industry

Kazakhstan: Government approves five-year national investment strategy

Eurozone: International trade surplus totals nearly EUR 26.6 billion

ECB: Urge banks to get prepared for Brexit

U.K.: Unemployment falls to 4.4 percent, lowest level since 1975

U.S.: Household debt notches new record high, beating previous record in 2008

【Trade & Investment】

China: Express strong dissatisfaction with 301 investigation of US against China

Philippines: Announce to issue landing visas for Chinese tourists

Vietnam: Trade deficit with Thailand hits \$3 billion in first seven months

EU overtakes Japan as Myanmar's top garment export market

【Regional Cooperation】

China: Copyright trade with Belt and Road countries increases rapidly

China: To fund Madagascar for construction of two infrastructure projects

China, Philippines to constantly deepen pragmatic cooperation in media

New Zealand industrial zone for Belt and Road Initiative signs cooperation agreement with Chinese firm

【Authoritative Forecasts】

U.N.: US' unilateral action could spur trade war

IMF: China continues to transition towards a more sustainable growth path

Japanese media: Indian economy will not surpass China

Report: Chinese investment in Australia generates significant number of jobs

Goldman Sachs: There is a 50 percent chance of US government shutdown

World Bank report: Make positive remarks on Cambodia's economic growth